



30<sup>th</sup> October, 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

**Scrip Code: 540738**

**Sub: Outcome of Board Meeting held on 30<sup>th</sup> October, 2026**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on Friday, 30<sup>th</sup> October, 2026, *inter alia*, considered and:

1. approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended 30<sup>th</sup> September, 2026.

Pursuant to Regulation 33 of the Listing Regulations, please find enclosed the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended 30<sup>th</sup> September, 2026 along with Limited Review Report thereon by Statutory Auditors of the Company.

2. declared an Interim Dividend of Re. 0.05/- (Five paise) per equity share of Rs. 2/- each for the financial year 2026-27.

The Interim Dividend shall be paid on and after Tuesday, 17<sup>th</sup> November, 2026 to the equity shareholders of the Company, whose names appear on the Register of Members of the Company or in the records of the Depositories as beneficial owners of the shares as on Friday, 6<sup>th</sup> November, 2026 which is the Record Date fixed for the purpose.



**REGIONAL OFFICES :**

**Chennai** : T : 2680 0092 / 2680 0093 • E : chennai@shreejitrans.com  
**Bangalore** : T : 4081 2222 / 4081 2200 • E : bangalore@shreejitrans.com

**PAN No.** : AAEC53602B  
**SAC Code** : 996511  
**CIN No.** : L63010MH1994PLC077890



The Board Meeting commenced at 2.45 p.m. and concluded at 3.50 p.m.

Kindly take the above information on records.

Thanking you.

Yours Faithfully

**For Shreeji Translogistics Limited**

**Himani**

**Harshin Dave**

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Himani Harshin Dave  
Date: 2026.10.30  
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**Himani Dave**

**Company Secretary & Compliance Officer**



**Independent Auditors' Review Report on the Quarterly and Half Year Ended Unaudited Consolidated Financial Results of Shreeji Translogistics Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.**

To the Board of Directors of  
Shreeji Translogistics Limited.

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Shreeji Translogistics Limited** (the "Parent") and its subsidiary (the Parent and its subsidiary together referred to as the "Group") for the Quarter and Half Year Ended 30<sup>th</sup> September, 2026 (the "statement"), being submitted by the Parent pursuant to Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The statement includes the results of the following entity:

| Sr. No | Name of the Entities           | Relationship   |
|--------|--------------------------------|----------------|
| 1      | Shreeji Translogistics Limited | Parent Company |
| 2      | STL Transworld Private Limited | Subsidiary     |

# G. P. KAPADIA & CO.

Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR G.P. KAPADIA & CO.**

**(Chartered Accountants)**

**Firm Registration No - 104768W**

Atul Babubhai  
Desai

Digitally signed by Atul  
Babubhai Desai  
Date: 2026.10.30  
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**Atul B. Desai**

**(Partner)**

**Membership No: 030850**

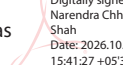
**UDIN: 26030850RNNQXE7100**

**Place: Mumbai**

**Date: 30<sup>th</sup> October 2026**





|                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                            | Statement of Unaudited Consolidated Cashflow |                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------------------|-----------------------------------|
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                            | (₹ in Lakhs)                                 |                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                            | Half Year ended<br>30th Sept 2026            | Half Year ended<br>30th Sept 2025 |
| <b>1</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Cashflow from Operating Activities</b>                                  |                                              |                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Profit Before Tax                                                          | 499.97                                       | 181.06                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Adjustments for :</b>                                                   |                                              |                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Depreciation and Amortization Expenses                                     | 172.00                                       | 195.37                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | (Profit) on Sales / Disposal of Fixed Asset                                | (64.91)                                      | (172.52)                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Fixed Asset written off                                                    | 0.98                                         | -                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Unrealised (Gain) or Loss on Revaluation of Investment                     | (51.99)                                      | (7.35)                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Acturial (Loss)/ Gain on defined benefits plans                            | (2.99)                                       | 11.42                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Dividend Income                                                            | (1.02)                                       | (0.97)                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Rent Income                                                                | -                                            | (0.22)                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Financial Costs                                                            | 169.58                                       | 199.89                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Operating Profit before working capital changes</b>                     | <b>721.62</b>                                | <b>406.68</b>                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Decrease\ (Increase) in Inventories                                        | 1.40                                         | 10.14                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Decrease\ (Increase) in Trade Receivable                                   | 151.61                                       | (1,347.47)                        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Decrease\ (Increase) in Other Current Assets                               | (244.59)                                     | (194.81)                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Decrease\ (Increase) in Loans & Advances                                   | (314.43)                                     | (32.37)                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Increase\ (Decrease) in Short Term Provision                               | (154.07)                                     | (4.61)                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Increase\ (Decrease) in Non Current Liability                              | 17.98                                        | (72.36)                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Increase\ (Decrease) in Trade Payable and Other Current Liability          | 257.56                                       | 462.41                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Cash Generated from Operations</b>                                      | <b>437.08</b>                                | <b>(772.39)</b>                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Less : Taxes Paid                                                          | -                                            | -                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Net Cashflow from Operating Activities</b>                              | <b>437.08</b>                                | <b>(772.39)</b>                   |
| <b>2</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Cashflow from Investing Activities</b>                                  |                                              |                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Purchase of Property, Plant & Equipment                                    | (16.12)                                      | (58.26)                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Sale Proceeds of Sale of Property, Plant and Equipment                     | 84.79                                        | 220.85                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Loss in sale of LLP                                                        | -                                            | -                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Other Investments                                                          | 46.51                                        | 180.12                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Dividend Received                                                          | 1.02                                         | 0.97                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Capital Advances                                                           | -                                            | -                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Net Cash Used in Investing Activities</b>                               | <b>116.20</b>                                | <b>343.68</b>                     |
| <b>3</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Cashflow from Financing Activities</b>                                  |                                              |                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Increase / (Decrease) Long Term Borrowing                                  | 2.19                                         | (287.53)                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Increase / (Decrease) Short Term Borrowing                                 | (390.48)                                     | 739.92                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | (Repayment)/proceeds towards Lease Liabilities                             | 1.86                                         | -                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Rent Income                                                                | -                                            | 0.22                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Financial Costs                                                            | (169.58)                                     | (199.89)                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Net Cashflow from Financing Activities</b>                              | <b>(556.01)</b>                              | <b>252.72</b>                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Net increase / (Decrease) in cash and Cash Equivalents ( 1 + 2 + 3)</b> | <b>(2.73)</b>                                | <b>(175.99)</b>                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Cash and Cash Equivalents at the beginning of the year</b>              | <b>652.02</b>                                | <b>796.55</b>                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Cash and Cash Equivalents at the end of the year</b>                    | <b>649.29</b>                                | <b>620.56</b>                     |
| <p align="center"><b>For Shreeji Translogistics Limited</b></p> <div> <div>  <p><b>Rajnikant C.Shah</b><br/> <b>Wholetime Director</b><br/> <b>DIN:-00269109</b><br/> <b>Place - Navi Mumbai</b><br/> <b>Date - 30th October 2026</b></p> </div> <div>  <p><b>Narendra C.Shah</b><br/> <b>Wholetime Director</b><br/> <b>DIN:-00268812</b></p> </div> </div> |                                                                            |                                              |                                   |

**Independent Auditors' Review Report on the Quarterly and Half Year Ended Unaudited Standalone Financial Results of Shreeji Translogistics Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.**

To the Board of Directors of  
Shreeji Translogistics Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results of Shreeji Translogistics Limited (the "Company") for the Quarter and Half Year Ended 30<sup>th</sup> September, 2026 (the "statement"), being submitted by the Company pursuant to Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

# G. P. KAPADIA & CO.

Chartered Accountants

**FOR G.P. KAPADIA & CO.  
(Chartered Accountants)  
Firm Registration No - 104768W**

Atul Babubhai Desai  
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Date: 2026.10.30  
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**Atul B. Desai  
(Partner)  
Membership No: 030850  
UDIN: 26030850ITADAN3924**

**Place: Mumbai  
Date: 30<sup>th</sup> October 2026**

|  |                                                                                          | Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026 |                 |                    |                    |                    |                  |
|----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-----------------|--------------------|--------------------|--------------------|------------------|
|                                                                                  |                                                                                          | (₹ in Lakhs)                                                                                               |                 |                    |                    |                    |                  |
|                                                                                  |                                                                                          | Quarter Ended                                                                                              |                 |                    | Half Year Ended    |                    | Year Ended       |
| Particulars                                                                      |                                                                                          | September 30, 2026                                                                                         | June 30, 2026   | September 30, 2025 | September 30, 2026 | September 30, 2025 | March 31, 2026   |
|                                                                                  |                                                                                          | (Unaudited)                                                                                                | (Unaudited)     | (Unaudited)        | (Unaudited)        | (Unaudited)        | (Audited)        |
| I                                                                                | Revenue From Operations                                                                  | 6,697.70                                                                                                   | 6,020.12        | 5,994.30           | 12,717.82          | 11,361.47          | 23,428.94        |
| II                                                                               | Other Income                                                                             | 94.68                                                                                                      | 81.12           | 100.04             | 175.80             | 222.42             | 397.46           |
| III                                                                              | <b>Total Income ( I + II )</b>                                                           | <b>6,792.38</b>                                                                                            | <b>6,101.24</b> | <b>6,094.34</b>    | <b>12,893.62</b>   | <b>11,583.89</b>   | <b>23,826.40</b> |
| IV                                                                               | <b>Expenses:</b>                                                                         |                                                                                                            |                 |                    |                    |                    |                  |
| a)                                                                               | Purchases                                                                                | -                                                                                                          | -               | -                  | -                  | -                  | -                |
| b)                                                                               | Change in Inventories of Stock In Trade                                                  | 0.15                                                                                                       | 1.25            | 6.87               | 1.40               | 10.14              | 26.44            |
| c)                                                                               | Employee Benefit Expenses                                                                | 396.67                                                                                                     | 319.83          | 302.00             | 716.50             | 598.97             | 1,197.97         |
| d)                                                                               | Financial Costs                                                                          | 81.15                                                                                                      | 97.07           | 103.09             | 178.22             | 202.03             | 409.90           |
| e)                                                                               | Depreciation and Amortization Expenses                                                   | 86.72                                                                                                      | 85.28           | 95.55              | 172.00             | 192.97             | 400.36           |
| f)                                                                               | Other Expenses                                                                           | 5,969.69                                                                                                   | 5,372.33        | 5,497.66           | 11,342.02          | 10,435.81          | 21,435.83        |
|                                                                                  | <b>Total Expenses</b>                                                                    | <b>6,534.38</b>                                                                                            | <b>5,875.76</b> | <b>6,005.17</b>    | <b>12,410.14</b>   | <b>11,439.92</b>   | <b>23,470.50</b> |
| V                                                                                | <b>Profit Before Tax</b>                                                                 | <b>258.00</b>                                                                                              | <b>225.48</b>   | <b>89.17</b>       | <b>483.48</b>      | <b>143.97</b>      | <b>355.90</b>    |
| VI                                                                               | <b>Tax Expense:</b>                                                                      |                                                                                                            |                 |                    |                    |                    |                  |
| a)                                                                               | Current Tax                                                                              | 94.71                                                                                                      | 57.05           | 87.57              | 151.76             | 62.69              | 90.13            |
| b)                                                                               | Short Provision of Earlier Years                                                         | -                                                                                                          | -               | -                  | -                  | -                  | (5.45)           |
| c)                                                                               | Deferred Tax                                                                             | 9.82                                                                                                       | 23.65           | (61.10)            | 33.47              | (39.30)            | (45.11)          |
|                                                                                  | <b>Total Tax Expense</b>                                                                 | <b>104.53</b>                                                                                              | <b>80.70</b>    | <b>26.47</b>       | <b>185.23</b>      | <b>23.39</b>       | <b>39.57</b>     |
| VII                                                                              | <b>Profit For The Period ( V - Vi )</b>                                                  | <b>153.47</b>                                                                                              | <b>144.78</b>   | <b>62.70</b>       | <b>298.25</b>      | <b>120.58</b>      | <b>316.33</b>    |
| VIII                                                                             | <b>Other Comprehensive Income: Items That Will Not Be Reclassified To Profit Or Loss</b> |                                                                                                            |                 |                    |                    |                    |                  |
|                                                                                  | (i) Remeasurement of defined employee benefit plans;                                     | 5.26                                                                                                       | (8.25)          | 7.23               | (2.99)             | 11.42              | 22.39            |
|                                                                                  | (ii) Deferred tax on items that will not be reclassified subsequently to profit or loss  | -                                                                                                          | -               | -                  | -                  | -                  | -                |
|                                                                                  | (iii) Income tax on items that will not be reclassified subsequently to profit or loss   | (1.32)                                                                                                     | 2.08            | (1.82)             | 0.76               | (2.87)             | (5.64)           |
|                                                                                  | <b>Total Other Comprehensive Income</b>                                                  | <b>3.94</b>                                                                                                | <b>(6.17)</b>   | <b>5.41</b>        | <b>(2.23)</b>      | <b>8.55</b>        | <b>16.75</b>     |
| IX                                                                               | <b>Total Comprehensive Income (VIII + IX)</b>                                            | <b>157.41</b>                                                                                              | <b>138.61</b>   | <b>68.11</b>       | <b>296.02</b>      | <b>129.13</b>      | <b>333.08</b>    |
|                                                                                  | <b>Paid Up Equity Shares Capital (Face Value Of ₹ 2/-Each)</b>                           | 1,397.67                                                                                                   | 1,397.67        | 1,397.67           | 1,397.67           | 1,397.67           | 1,397.67         |
| X                                                                                | <b>Earnings per Equity Share (Face Value of ₹ 2/- each)</b>                              |                                                                                                            |                 |                    |                    |                    |                  |
|                                                                                  | Basic and Diluted Earning per Share                                                      | <b>0.22</b>                                                                                                | <b>0.21</b>     | <b>0.09</b>        | <b>0.43</b>        | <b>0.17</b>        | <b>0.45</b>      |

**Notes:**

- The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 30th October, 2026.
- The above financial statements have been prepared in accordance with applicable Indian Accounting Standards issued by the ICAI.
- The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
- There are no investor complaints received / pending as on 30th September, 2026.
- The figures for the quarter ended 30th September 2026 are balancing figures between unaudited figures of half year ended 30th September 2026 and published unaudited figures of quarter ended 30th June 2026 which were subject to limited review.
- The Company is exclusively engaged in the single segment of Services related to Transportation of Goods. Hence Segment reporting is not applicable.
- Other Income for the quarter ended 30th September 2026, mainly includes ₹ 8.70 Lakhs being unrealised gains on investment in securities, ₹ 12.83 Lakhs being Other interest income and ₹ 53.66 Lakhs being profit on sale of asset.

**For Shreeji Translogistics Ltd.**

Rajnikant  
Chhabildas Shah

Rajnikant C.Shah  
Wholetime Director  
DIN:-00269109  
Place: Navi Mumbai  
Date - 30th October 2026

Narendra  
Chhabildas Shah

Narendra C.Shah  
Wholetime Director  
DIN:-00268812  
Place: Navi Mumbai  
Date - 30th October 2026

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                             | Statement of Unaudited Standalone Assets And |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------------------------|--|
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                             | Liabilities                                  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                             | (₹ in Lakhs)                                 |  |
| Particulars                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | As at<br>September 30, 2026 | As at<br>March 31, 2026                      |  |
| <b>I ASSETS</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                             |                                              |  |
| <b>Non-current assets</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                             |                                              |  |
| a) Property, Plant and Equipment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 2,082.61                    | 2,247.37                                     |  |
| b) Capital Work-in-Progress                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | -                           | -                                            |  |
| c) Investment Property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 21.64                       | 22.18                                        |  |
| d) Other Intangible Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 187.42                      | 199.97                                       |  |
| e) Intangible Assets under Development                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | -                           | -                                            |  |
| f) Rights of Use Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 25.83                       | 24.64                                        |  |
| g) Financial Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                             |                                              |  |
| i) Investments                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 7.58                        | 7.58                                         |  |
| ii) Loans                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 584.42                      | 374.41                                       |  |
| ii) Other Financial Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 29.79                       | 30.74                                        |  |
| f) Other Non-current Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 4.13                        | 3.24                                         |  |
| <b>Total Non-current assets</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>2,943.42</b>             | <b>2,910.13</b>                              |  |
| <b>Current Assets</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                             |                                              |  |
| a) Inventories                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 3.59                        | 5.00                                         |  |
| b) Financial Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                             |                                              |  |
| i) Investments                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 226.93                      | 221.46                                       |  |
| ii) Trade Receivables                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 7,341.32                    | 7,439.80                                     |  |
| iii) Cash and Cash Equivalents                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 68.93                       | 84.33                                        |  |
| iv) Bank Balance other than (iii) above                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 553.83                      | 554.22                                       |  |
| v) Other Financial Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 43.91                       | 43.00                                        |  |
| c) Current Tax Assets (Net)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 584.32                      | 413.01                                       |  |
| d) Other Current Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 345.51                      | 280.72                                       |  |
| <b>Total Current assets</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>9,168.34</b>             | <b>9,041.54</b>                              |  |
| <b>TOTAL ASSETS</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>12,111.76</b>            | <b>11,951.67</b>                             |  |
| <b>II EQUITY AND LIABILITIES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                             |                                              |  |
| <b>Equity</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                             |                                              |  |
| a) Equity Share Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 1,397.67                    | 1,397.67                                     |  |
| b) Other Equity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 4,909.16                    | 4,613.14                                     |  |
| <b>Total Equity</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>6,306.83</b>             | <b>6,010.81</b>                              |  |
| <b>Liabilities</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                             |                                              |  |
| <b>Non-current liabilities</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                             |                                              |  |
| a) Financial Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                             |                                              |  |
| i) Borrowings                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 930.96                      | 982.59                                       |  |
| ii) Lease Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 13.79                       | 15.05                                        |  |
| b) Deferred Tax Liabilities (Net)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 343.61                      | 310.90                                       |  |
| c) Provisions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 271.26                      | 253.28                                       |  |
| c) Other Non Current Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                           | -                                            |  |
| <b>Total Non-current liabilities</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1,559.62</b>             | <b>1,561.82</b>                              |  |
| <b>Current Liabilities</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                             |                                              |  |
| a) Financial Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                             |                                              |  |
| i) Borrowings                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 2,608.42                    | 2,998.90                                     |  |
| (ii) Lease Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 13.05                       | 9.93                                         |  |
| (iii) Trade Payable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                             |                                              |  |
| Total outstanding dues of small enterprise and micro enterprise                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 109.15                      | 84.05                                        |  |
| Total outstanding dues of creditors other than small enterprise and micro enterprise                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 341.32                      | 399.19                                       |  |
| b) Other Current Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 1,139.67                    | 850.96                                       |  |
| c) Provisions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 33.70                       | 36.01                                        |  |
| <b>Total Current liabilities</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>4,245.31</b>             | <b>4,379.04</b>                              |  |
| <b>TOTAL EQUITY AND LIABILITIES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>12,111.76</b>            | <b>11,951.67</b>                             |  |
| <b>Notes forming part of the Standalone Financial Statements</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                             |                                              |  |
| <div> <div> <b>For Shreeji Translogistics Limited</b><br/> Rajnikant Chhabildas Shah<br/> Digitally signed by Rajnikant Chhabildas Shah<br/> Date: 2026.10.30 15:44:24 +05'30' </div> <div> Narendra C.Shah<br/> Digitally signed by Narendra Chhabildas Shah<br/> Date: 2026.10.30 15:44:42 +05'30' </div> </div> <div> <b>Rajnikant C.Shah</b><br/> <b>Wholetime Director</b><br/> <b>DIN:-00269109</b><br/> <b>Place - Navi Mumbai</b><br/> <b>Date - 30th October 2026</b> </div> <div> <b>Narendra C.Shah</b><br/> <b>Wholetime Director</b><br/> <b>DIN:-00268812</b> </div> |                             |                                              |  |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                            | Statement of Unaudited Standalone     |                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|---------------------------------------|---------------------------------------|
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                            | Cashflow                              |                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                            | (₹ in Lakhs)                          |                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                            | Half Year ended<br>September 30, 2026 | Half Year ended<br>September 30, 2025 |
| <b>1</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>Cashflow from Operating Activities</b>                                  |                                       |                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Profit Before Tax                                                          | 483.48                                | 143.99                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Adjustments for :</b>                                                   |                                       |                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Depreciation and Amortization Expenses                                     | 172.00                                | 192.96                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | (Profit) on Sales / Disposal of Fixed Asset                                | (64.91)                               | (172.52)                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Fixed Asset written off                                                    | 0.95                                  |                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Unrealised (Gain) or Loss on Revaluation of Investment                     | (52.01)                               | (7.35)                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Acturial (Loss)/ Gain on defined benefits plans                            | (2.99)                                | 11.42                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Dividend Income                                                            | (1.02)                                | (0.97)                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Rent Income                                                                | -                                     | (0.22)                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Financial Costs                                                            | 169.58                                | 198.56                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Operating Profit before working capital changes</b>                     | <b>705.08</b>                         | <b>365.88</b>                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Decrease\Increase in Inventories                                           | 1.41                                  | 10.14                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Decrease\Increase in Trade Receivable                                      | 98.48                                 | (1,318.63)                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Decrease\Increase in Other Current Assets                                  | (236.10)                              | (178.85)                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Decrease\Increase in Other Non Current Assets                              | (210.87)                              | (36.41)                               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Increase\Decrease in Short Term Provision                                  | (154.07)                              | (5.01)                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Increase\Decrease in Non Current Liability                                 | 17.98                                 | (72.36)                               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Increase\Decrease in Trade Payable and Other Current Liability             | 255.94                                | 469.02                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Cash Generated from Operations</b>                                      | <b>477.85</b>                         | <b>(766.21)</b>                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Less : Taxes Paid                                                          | -                                     | -                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Net Cashflow from Operating Activities</b>                              | <b>477.85</b>                         | <b>(766.21)</b>                       |
| <b>2</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>Cashflow from Investing Activities</b>                                  |                                       |                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Purchase of Property, Plant & Equipment                                    | (16.13)                               | (58.27)                               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Sale Proceeds of Sale of Property, Plant and Equipment                     | 84.79                                 | 220.85                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Investment in Associates Enterprises                                       | -                                     | -                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Investment in Equity Instrument of Companies                               | 46.53                                 | -                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Other Investment                                                           | -                                     | 180.11                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Dividend Received                                                          | 1.02                                  | 0.97                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Capital Advances                                                           | -                                     | -                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Net Cash Used in Investing Activities</b>                               | <b>116.21</b>                         | <b>343.67</b>                         |
| <b>3</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>Cashflow from Financing Activities</b>                                  |                                       |                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Increase / (Decrease) Long Term Borrowing                                  | (51.64)                               | (287.53)                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Increase / (Decrease) Short Term Borrowing                                 | (390.48)                              | 737.75                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | (Repayment)/Proceeds towards Lease Liabilities                             | 1.86                                  | -                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Rent Income                                                                | -                                     | 0.22                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Financial Costs                                                            | (169.58)                              | (198.56)                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Net Cashflow from Financing Activities</b>                              | <b>(609.84)</b>                       | <b>251.88</b>                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Net increase / (Decrease) in cash and Cash Equivalents ( 1 + 2 + 3)</b> | <b>(15.78)</b>                        | <b>(170.66)</b>                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Cash and Cash Equivalents at the beginning of the year</b>              | <b>638.54</b>                         | <b>768.91</b>                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Cash and Cash Equivalents at the end of the year</b>                    | <b>622.77</b>                         | <b>598.24</b>                         |
| Note:- The Cash flow Statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) Statement of Cash Flows.                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                            |                                       |                                       |
| <div> <div> <b>For Shreeji Translogistics Limited</b><br/> Rajnikant Chhabildas Shah<br/> Digitally signed by Rajnikant Chhabildas Shah<br/> Date: 2026.10.30 15:45:02 +05'30'<br/> <b>Rajnikant C.Shah</b><br/> <b>Wholetime Director</b><br/> <b>DIN:-00269109</b><br/> <b>Place - Navi Mumbai</b><br/> <b>Date - 30th October 2026</b> </div> <div> Narendra Chhabildas Shah<br/> Digitally signed by Narendra Chhabildas Shah<br/> Date: 2026.10.30 15:45:24 +05'30'<br/> <b>Narendra C.Shah</b><br/> <b>Wholetime Director</b><br/> <b>DIN:-00268812</b> </div> </div> |                                                                            |                                       |                                       |