



20th May, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Scrip Code: 540738

Sub: Outcome of Board Meeting held on 20th May, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on Wednesday, 20th May, 2026, *inter alia*:

1. Considered and approved the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended 31st March, 2026.

Pursuant to Regulation 33 of the Listing Regulations, please find enclosed the Audited Standalone and Consolidated Financial Results for the quarter and financial year ended 31st March, 2026 along with Auditor's Reports thereon along with the Declaration stating that the said Auditors' Reports are with unmodified opinion.

2. On the recommendation of the Audit Committee, considered and approved the appointment of M/s. M. H. Choudhari & Co., Chartered Accountants as Internal Auditors of the Company in accordance with Section 138 of the Companies Act, 2013.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on 11th July, 2023 and last updated on 30th January, 2026, are enclosed as Annexure-I.

The Board Meeting commenced at 4.00 p.m. and concluded at 5.20 p.m.

Kindly take the above information on record.

Thanking you.

Yours Faithfully

For Shreeji Translogistics Limited

Himani

Harshin

Dave

Himani Dave

Company Secretary & Compliance Officer

Digitally signed by
Himani Harshin Dave
Date: 2026.05.20
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REGIONAL OFFICES :

Chennai : T : 2680 0092 / 2680 0093 • E : chennai@shreejitrans.com

Bangalore : T : 4081 2222 / 4081 2200 • E : bangalore@shreejitrans.com

PAN No. : AAEC53602B

SAC Code : 996511

CIN No. : L63010MH1994PLC077890



ANNEXURE-I

Sr. No.	Particulars	Disclosure
a)	Reason for Change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of M/s. M. H. Choudhari & Co., Chartered Accountants (Firm Registration No. 148309W) as Internal Auditor of the Company.
b)	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/ re-appointment	Appointment with effect from 20 th May, 2026.
c)	Brief Profile (in case of appointment)	<p>M/s. M. H. Choudhari & Co. is a Mumbai based proprietorship firm of Mr. Mukesh Hansraj Choudhari, Chartered Accountant, established in the year 2018.</p> <p>The Firm offers a comprehensive range of professional services in audit and assurance, direct and indirect taxation, accounting, regulatory compliance, and financial advisory, and caters to corporates, partnership firms, LLPs, charitable trusts, societies, and individual clients.</p>
d)	Disclosure of relationships between the Directors (in case of appointment of a director)	Not Applicable



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PAN No. : AAEC3602B
SAC Code : 996511
CIN No. : L63010MH1994PLC077890

Independent Auditor's Report on the Audited Consolidated Financial Results for the Year Ended 31st March, 2026 of Shreeji Translogistics Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

To,
Board of Directors,
Shreeji Translogistics Limited.

Opinion

We have audited the accompanying Consolidated Financial Results of Shreeji Translogistics Limited (hereinafter referred to as "the Parent Company"), its subsidiaries and its associate for the year ended 31st March, 2026, attached herewith, being submitted by the Parent Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the audit reports of the other auditors on separate financial statements of the subsidiary and associate referred to in "Other Matters" section below, the Consolidated Financial Results for the year ended 31st March, 2026:

- i. include the annual financial results of the following entities:

Name of the Entity	Relationship
STL Transworld Private Limited	Wholly Owned Subsidiary
TKD Digitrans Tech Private Limited (upto 24 th December, 2025)	Subsidiary
TKD Communication LLP (upto 30 th September, 2025)	Associate

- ii. are presented in accordance with the requirements of Regulation 33 of the LODR regulations; and
- iii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the company for the year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (hereinafter referred to as "the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Parent Company, Subsidiary and Associate Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India, together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, along with the consideration of reports of other auditors referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Consolidated Financial Results

These Consolidated Financial Results have been prepared on the basis of the annual Consolidated Financial Statement of the Company. The Parents Company's Board of Directors is responsible for the preparation and presentation of these Consolidated Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the Indian Accounting Standards (IND AS) prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. The respective Board of Directors of the Parent Company, its subsidiaries and its associate is responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Consolidated Financial Results, the respective Board of Directors is responsible for assessing the Parent Company's, its subsidiaries and associate's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors is also responsible for overseeing the Parent Company's, its subsidiaries and associate's financial reporting process.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an Auditor's Report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial statement made by Board of Directors.

G. P. KAPADIA & CO.

Chartered Accountants

- Conclude on the appropriateness of Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

- a) The Consolidated Financial Results include audited financial statements of 1 subsidiary whose interim financial statements reflect total net profit/(loss) after tax of Rs. (7.07) Lakhs for the period ended 24th December, 2025, as considered in the consolidated audited financial results. The interim financial statements of this subsidiary have been audited by their independent auditor whose report has been furnished to us, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of their independent auditor. Our conclusion on the statement is not modified in respect of the above matter.
- b) Attention is drawn to the fact that the carrying amount of the investment in the associate as at 30th September, 2025 has been purchased by the continuing partners. We also note that no transactions have occurred during the period and accordingly, the share of profit or loss from the associate is NIL as on 30th September, 2025 as certified by the management. Our conclusion is not modified in respect of this matter.

G. P. KAPADIA & CO.

Chartered Accountants

- c) The Consolidated Financial Results for corresponding quarter ended 31st March, 2025 and year-to-date results of for the period 01st April, 2024 to 31st March, 2025 included in the statement were audited by Sanjay C. Shah & Associates, whose report dated 30th May, 2025, expressed an unmodified opinion on these Consolidated financial results. Our conclusion is not modified in respect of this matter.
- d) The Consolidated Financial Results include the results for the quarter ended 31st March, 2026 being the balancing figures between audited figures in respect of the full financial year and published un-audited year-to-date figures up to the end of the third quarter of the current financial year, which were subject to limited review by us. Our conclusion is not modified in respect of this matter.

FOR G.P. KAPADIA & CO.
(Chartered Accountants)
Firm Registration No - 104768W

Atul Babubhai
Desai

Digitally signed by Atul Babubhai Desai
DN: c=IN, o=Personal, postalCode=400025,
st=Maharashtra,
serialNumber=a82c146c9371f7fc749c0ca1
04dcfb8d224953b3505520b2704f8bfc398
40b6a, cn=Atul Babubhai Desai
Date: 2026.05.20 16:56:01 +05'30'

Atul B. Desai
(Partner)
Membership No: 030850
UDIN: 26030850CYBKOS3908

Place: Mumbai
Date: 20th May, 2026

SHREEJI TRANSLOGISTICS LTD

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25, Navi Mumbai, Sanpada, Maharashtra-400 703
Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com, Website:-www.shreejitranslogistics.com
CIN:-L63010MH1994PLC077890



STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(₹ in Lakhs, except per equity share data)

PARTICULARS	QUARTER ENDED			YEAR ENDED	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I Revenue From Operations	6,419.77	6,200.54	5,411.56	24,653.48	23,103.99
II Other Income (Refer Note No. 7)	72.42	107.37	85.77	406.67	249.51
III TOTAL INCOME (I+II)	6,492.19	6,307.91	5,497.33	25,060.15	23,353.50
IV EXPENSES					
a) Purchases of Stock-in-Trade	-	-	-	-	2,136.24
b) Change in Inventories of Finished Goods and Stock-In-Trade	15.29	1.01	-	26.44	(5.24)
c) Employee Benefit Expenses	301.42	301.36	309.09	1,205.29	1,288.50
d) Finance Costs	106.00	102.04	120.46	411.39	435.00
e) Depreciation and Amortization Expenses	102.41	106.10	122.48	403.89	489.03
f) Other Expenses	5,835.98	5,694.65	4,832.61	22,598.27	18,714.21
TOTAL EXPENSES	6,361.10	6,205.16	5,384.64	24,645.28	23,057.74
V PROFIT / (LOSS) BEFORE EXCEPTIONAL ITEMS (III-IV)	131.09	102.75	112.69	414.87	295.76
VI Exceptional Items	-	-	-	-	-
VII PROFIT / (LOSS) BEFORE TAX	131.09	102.75	112.69	414.87	295.76
VIII Tax Expenses					
a) Current Income Tax	12.43	24.11	70.41	110.52	143.30
b) Short Provision of Earlier Years	(5.45)	-	2.49	(5.45)	2.85
c) Deferred Tax	3.49	(11.41)	(36.91)	(47.97)	(49.38)
IX PROFIT FOR THE PERIOD/YEAR	120.62	90.05	76.70	357.77	198.99
X OTHER COMPREHENSIVE INCOME					
Items that will not be reclassified to profit or loss					
(i) Remeasurement gain/(loss) of defined employee benefit plans (net of tax);	8.67	2.30	0.54	22.39	(0.75)
Deferred tax on items that will not be reclassified subsequently to profit or loss	-	-	0.00	-	0.19
Income tax on items that will not be reclassified subsequently to profit or loss	(2.18)	(0.58)	(0.13)	(5.64)	(0.19)
TOTAL OF OTHER COMPREHENSIVE INCOME/(LOSSES)	6.49	1.72	0.41	16.75	(0.75)
XI TOTAL OF COMPREHENSIVE INCOME/(LOSSES) FOR THE PERIOD/YEAR	127.11	91.77	77.11	374.52	198.24
XII Profit for the period/year attributable to:					
Shareholders of the Company	120.62	91.14	78.15	361.23	209.17
Non-controlling Interests	-	(1.09)	(1.45)	(3.46)	(10.18)
	120.62	90.05	76.70	357.77	198.99
XIII Other comprehensive income for the period/year attributable to:					
I					
Shareholders of the Company	6.49	1.72	0.41	16.75	(0.75)
Non-controlling interests	-	-	-	-	-
	6.49	1.72	0.41	16.75	(0.75)
XI Total comprehensive income for the period/year attributable to:					
V					
Shareholders of the Company	127.11	92.86	78.56	377.98	208.42
Non-controlling interests	-	(1.09)	(1.45)	(3.46)	(10.18)
	127.11	91.77	77.11	374.52	198.24
XV PAID UP EQUITY SHARES CAPITAL (Face Value of Rs.2/-each)	1,397.67	1,397.67	1,397.67	1,397.67	1,397.67
XVI Earnings Per Equity Share (Face Value of Rs.2 each) (Not Annualised)					
Basic and Diluted Earnings Per Share	0.17	0.13	0.11	0.51	0.28

Notes:

- The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 20th May, 2026.
- The above financial statements have been prepared in accordance with applicable Indian Accounting Standards issued by the ICAI.
- The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
- There are no investor complaints received / pending as on 31st March, 2026.
- Figures for the Quarter Ended 31st March, 2026, are the balancing figure between audited figures of Year Ended 31st March, 2026 and published unaudited figures of Nine Months ended 31st December, 2025, which were subject to limited review.
- The Company has estimated and recognized the impact of implementation of New Labour Code under Employee Benefit expense for the year ended 31st March 2026. The impact of the same is not material to the result for the year.
- Other Income for the year ended 31st March 2026, mainly includes ₹ 25.08 Lakhs being unrealised loss on investment in securities, ₹ 6.67 Lakhs being realised loss from sale of securities, ₹ 106.70 Lakhs being profit on sale of land and ₹ 147.6 Lakhs being profit on sale of asset.

For SHREEJI TRANSLOGISTICS LTD

Rajnikant Chhabildas Shah
Digitally signed by Rajnikant Chhabildas Shah
Date: 2026.05.20 17:09:31 +05'30'
RAJNIKANT C. SHAH
WHOLE TIME DIRECTOR
DIN: 00269109

Narendra Chhabildas Shah
Digitally signed by Narendra Chhabildas Shah
Date: 2026.05.20 17:12:21 +05'30'
NARENDRA C. SHAH
WHOLE TIME DIRECTOR
DIN: 00268812

PLACE : NAVI MUMBAI
DATE: 20th May, 2026

SHREEJI TRANSLOGISTICS LTD

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STATEMENT OF AUDITED CONSOLIDATED ASSETS AND LIABILITIES

₹ in Lakhs


PARTICULARS	AS AT 31ST MARCH 2026		AS AT 31ST MARCH 2025	
	AUDITED		AUDITED	
I ASSETS				
NON-CURRENT ASSETS				
a) Property, Plant and Equipment and Intangible assets:-				
i) Property, Plant and Equipment	2,247.37		2,629.35	
ii) Intangible Assets	199.97		265.39	
iii) Capital Work-in-Progress	-		-	
iv) Investment Property	22.18		34.40	
v) Intangible Assets Under Development	-		-	
vi) Right of Use Assets	24.64		-	
b) Financial assets				
i) Investments	6.58		9.58	
ii) Loans	374.41		754.72	
iii) Other Financial Assets	31.24		77.14	
c) Other non-current assets	3.24		2.65	
TOTAL NON-CURRENT ASSETS		2,909.63		3,773.23
CURRENT ASSETS				
a) Inventories	5.00		31.43	
b) Financial assets				
i) Investments	221.46		380.12	
ii) Trade receivables	7,712.18		6,304.62	
iii) Cash and cash equivalents	89.39		226.01	
iv) Bank Balance other than (iii) above	562.63		570.54	
v) Other Financial Assets.	43.00		28.05	
c) Current Tax Assets (net)	422.27		303.20	
d) Other current assets	283.69		253.76	
TOTAL CURRENT ASSETS		9,339.62		8,097.73
TOTAL ASSETS		12,249.25		11,870.96
II EQUITY AND LIABILITIES				
Equity				
a) Equity Share Capital	1,397.67		1,397.67	
b) Other equity	4,935.05		4,529.73	
c) Non-Controlling Interests	-		(22.29)	
		6,332.72		5,905.11
NON-CURRENT LIABILITIES				
a) Financial liabilities				
(i) Borrowings	928.76		1,154.31	
(ii) Lease Liabilities	15.05		-	
b) Deferred Tax Liabilities (Net)	305.20		347.35	
c) Provisions	253.28		286.47	
d) Other Non Current Liabilities	-		45.75	
TOTAL NON-CURRENT LIABILITIES		1,502.29		1,833.88
CURRENT LIABILITIES				
a) Financial liabilities				
(i) Borrowings	2,998.90		3,080.35	
(ii) Lease Liabilities	9.93		-	
(iii) Trade payables due to:				
- Micro and small enterprises	88.37		87.37	
- Other than micro and small enterprises	429.29		325.80	
b) Other Current Liabilities	851.74		599.12	
c) Provisions	36.01		39.33	
TOTAL CURRENT LIABILITIES		4,414.24		4,131.97
TOTAL EQUITY AND LIABILITIES		12,249.25		11,870.96

For SHREEJI TRANSLOGISTICS LTD.

Rajnikant Chhabildas Shah
Digitally signed by Rajnikant Chhabildas Shah
 Date: 2026.05.20 17:10:19 +05'30'
RAJNIKANT C. SHAH
WHOLE TIME DIRECTOR
DIN: 00269109

Narendra Chhabildas Shah
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NARENDRA C. SHAH
WHOLE TIME DIRECTOR
DIN: 00268812

PLACE : NAVI MUMBAI
DATE: 20th May, 2026

	STATEMENT OF AUDITED CONSOLIDATED CASH FLOW	
	Year Ended	Year Ended
	31st March 2026	31st March 2025
PARTICULARS	(₹ in Lakhs)	(₹ in Lakhs)
1 CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax as per Statement of Profit and Loss	414.87	295.75
Adjustment for :		
Depreciation	403.89	489.04
(Profit) on Sales / Disposal of Fixed Asset	(254.31)	(198.73)
Fixed Asset written off	60.97	
Interim/Final Dividend	-	(69.88)
Unrealised (Gain) or Loss on Revaluation of Investment	25.08	52.00
Actuarial Gain / (Loss) on Remeasurement of defined employee benefit plans	22.39	(0.75)
Dividend Income	(1.09)	(2.72)
Rent Income	(0.22)	-
Interest Expenses	400.52	408.39
Operating Profit before working capital changes	1,072.10	973.10
Decrease \ (Increase) in Inventories	26.43	(5.24)
Decrease \ (Increase) in Trade Receivable	(1,407.56)	294.21
Decrease \ (Increase) in Other Current Assets	(149.00)	419.08
Decrease \ (Increase) in Loans & advances	410.67	(60.78)
Increase \ (Decrease) in Short Term Provision	(108.39)	3.28
Increase \ (Decrease) in Non Current Liability	(78.75)	30.57
Increase \ (Decrease) in Trade Payable and Other Current Liability	357.11	(71.74)
Cash Generated from Operations	122.61	1,582.48
Less : Income Taxes Paid	-	312.82
Net Cash flow from Operating Activities	122.61	1,269.66
2 CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipments / Capital WIP (Net)	(119.74)	(303.00)
Sale Proceeds of Sale of Property, Plant and Equipment	344.19	456.54
Loss in sale of LLP	56.06	-
Investment in Equipment Instrument	-	-
Other Investments	133.58	(186.42)
Dividend Received	1.09	2.72
Capital Advances	-	5.11
Net Cash Used in Investing Activities	415.18	(25.05)
3 CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of non-current borrowings	(225.55)	(615.94)
(Repayment) / Proceeds of current borrowings	(81.45)	104.69
(Repayment) / Proceeds towards Lease Liabilities	24.98	-
Rent Income	0.22	-
Financial Costs	(400.52)	(408.39)
Net Cash Provided by Financing Activities	(682.32)	(919.64)
Net increase / (Decrease) in cash and Cash Equivalents (1 + 2 + 3)	(144.53)	324.97
Cash and Cash Equivalents at the beginning of the period.	796.55	471.58
Cash and Cash Equivalents at the end of the Period	652.02	796.55
Notes: The Cash Flow Statement has been Prepared under the "Indirect Method" as set out in IND AS 7 on Cash Flow Statements issued by the Institute of Chartered Accountants of India.		
For SHREEJI TRANSLOGISTICS LTD		
Rajnikant Chhabildas Shah	Digitally signed by Rajnikant Chhabildas Shah Date: 2026.05.20 17:10:48 +05'30'	Narendra Chhabildas Shah
RAJNIKANT SHAH		NARENDRA C. SHAH
WHOLE TIME DIRECTOR		WHOLE TIME DIRECTOR
DIN:-00269109		DIN: 00268812
PLACE : NAVI MUMBAI		
DATE: 20th May, 2026		

SHREEJI TRANSLOGISTICS LTD

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CIN:-L63010MH1994PLC077890



STATEMENT OF AUDITED CONSOLIDATED SEGMENT WISE REVENUE AND RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

₹ in Lakhs

PARTICULARS	QUARTER ENDED			YEAR ENDED	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
SEGMENT REVENUE					
A Transport Service and Other Incidental Receipts	6,419.77	6,200.54	5,411.36	24,653.48	20,922.61
B Trading of Commodity Goods	-	-	0.20	-	2,181.38
C REVENUE FROM OPERARTIONS (A+B)	6,419.77	6,200.54	5,411.56	24,653.48	23,103.99
SEGMENT RESULTS					
D Transport Service and Other Incidental Receipts	267.08	203.52	269.66	823.49	925.14
E Trading of Commodity Goods			0.20		45.14
F SEGMENT RESULTS (D+E)	267.08	203.52	269.86	823.49	970.28
LESS:					
G Unallocable Expenses (Net)- (Depreciation and amortization expense and Other)	102.41	106.10	-	403.89	489.03
H Finance Costs	106.00	102.04	120.46	411.39	435.00
J Depreciation and amortization expenses			122.48		
ADD:					
K Other Income	72.42	107.37	85.77	406.67	249.51
L PROFIT BEFORE TAX (F+G-H-I-J-K)	131.09	102.75	112.69	414.88	295.76

Note: The assets and liabilities of the Group are used interchangeably amongst segments. Allocation of such assets and liabilities is not practicable and any forced allocation would not result in any meaningful segregation. Hence assets and liabilities have not been identified to any of the reportable segments.

For SHREEJI TRANSLOGISTICS LTD

Rajnikant Chhabildas Shah
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RAJNIKANT C. SHAH
WHOLE TIME DIRECTOR
DIN: 00269109

Narendra Chhabildas Shah
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Date: 2026.05.20 17:15:17 +05'30'

NARENDRA C. SHAH
WHOLE TIME DIRECTOR
DIN: 00268812

PLACE : NAVI MUMBAI
DATE: 20th May, 2026

Independent Auditor's Report on the Audited Standalone Financial Results for the Year Ended 31st March, 2026 of Shreeji Translogistics Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

To,
Board of Directors,
Shreeji Translogistics Limited.

Opinion

We have audited the accompanying Standalone Financial Results of Shreeji Translogistics Limited (hereinafter referred to as "the Company") for the year ended 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended 31st March, 2026:

- i. are presented in accordance with the requirements of Regulation 33 of the LODR regulations; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the company for the year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (hereinafter referred to as "the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India, together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Standalone Financial Results

These Standalone Financial Results have been prepared on the basis of the annual Standalone Financial Statements of the Company. The Company's Board of Directors is responsible for the preparation and presentation of these Standalone Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the Indian Accounting Standards (IND AS) prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. The Board of Directors of the Company is responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an Auditor's Report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial statement made by Board of Directors.
- Conclude on the appropriateness of Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

G. P. KAPADIA & CO.

Chartered Accountants

Other Matters

- a) The Standalone Financial Results for corresponding quarter ended 31st March, 2025 and year-to-date results of for the period 01st April, 2024 to 31st March, 2025 included in the statement were audited by Sanjay C. Shah & Associates, whose report dated 30th May, 2025, expressed an unmodified opinion on these standalone financial results. Our opinion is not modified in respect of this matter.
- b) The Standalone Financial Results include the results for the quarter ended 31st March, 2026 being the balancing figures between audited figures in respect of the full financial year and published un-audited year-to-date figures up to the end of the third quarter of the current financial year, which were subject to limited review by us. Our opinion is not modified in respect of this matter.

FOR G.P. KAPADIA & CO.
(Chartered Accountants)
Firm Registration No - 104768W

Atul Babubhai
Desai

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st=Maharashtra,
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40b6a, cn=Atul Babubhai Desai
Date: 2026.05.20 16:54:21 +05'30'

Atul B. Desai
(Partner)

Membership No: 030850
UDIN: 26030850SUSHWS8370

Place: Mumbai
Date: 20th May, 2026

SHREEJI TRANSLOGISTICS LTD

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25, Navi Mumbai, Sanpada, Maharashtra-400 703

Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com

CIN:-L63010MH1994PLC077890



STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(₹ in Lakhs, except per equity share data)

PARTICULARS	QUARTER ENDED			YEAR ENDED	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I Revenue From Operations	6,227.18	5,840.29	5,120.88	23,428.94	22,018.30
II Other Income (Refer Note No. 7)	69.99	105.05	76.80	397.46	246.63
III TOTAL INCOME (I+II)	6,297.17	5,945.34	5,197.68	23,826.40	22,264.93
IV EXPENSES					
a) Purchases of Stock-in-Trade	-	-	-	-	2,136.24
b) Change in Inventories of Finished Goods and Stock-In-Trade	15.29	1.01	(0.00)	26.44	(5.24)
c) Employee Benefit Expenses	299.91	299.10	306.64	1,197.97	1,266.35
d) Finance Costs	106.00	101.88	120.13	409.90	432.49
e) Depreciation and Amortization Expenses	102.41	104.99	121.12	400.36	483.07
f) Other Expenses	5,653.15	5,346.87	4,558.17	21,435.83	17,724.59
TOTAL EXPENSES	6,176.76	5,853.85	5,106.06	23,470.50	22,037.50
V PROFIT / (LOSS) BEFORE EXCEPTIONAL ITEMS (III-IV)	120.41	91.49	91.62	355.90	227.43
VI Exceptional Items	-	-	-	-	-
VII PROFIT / (LOSS) BEFORE TAX	120.41	91.49	91.62	355.90	227.43
VIII Tax Expenses					
a) Current Income Tax	7.93	19.52	61.63	90.13	118.14
b) Short Provision of Earlier Years	(5.45)	-	2.50	(5.45)	2.50
c) Deferred Tax	4.40	(10.21)	(34.08)	(45.11)	(46.56)
IX PROFIT FOR THE PERIOD/YEAR	113.53	82.18	61.58	316.33	153.35
X OTHER COMPREHENSIVE INCOME					
Items that will not be reclassified to profit or loss					
(i) Remeasurement gain/(loss) of defined employee benefit plans (net of tax);	8.67	2.30	0.54	22.39	(0.75)
Deferred tax on items that will not be reclassified subsequently to profit or loss	-	-	0.13	-	0.19
Income tax on items that will not be reclassified subsequently to profit or loss	(2.18)	(0.58)	(0.13)	(5.64)	(0.19)
TOTAL OF OTHER COMPREHENSIVE INCOME/(LOSSES)	6.49	1.72	0.54	16.75	(0.75)
XI TOTAL COMPREHENSIVE INCOME/(LOSSES) FOR THE PERIOD/YEAR	120.02	83.90	62.12	333.08	152.60
XII PAID UP EQUITY SHARES CAPITAL (Face Value of Rs.2/-each)	1,397.67	1,397.67	1,397.67	1,397.67	1,397.67
XIII Earnings Per Equity Share (Face Value of Rs.2 each) {Not Annualised}					
Basic and Diluted Earnings Per Share	0.16	0.12	0.09	0.45	0.22

Notes:

1. The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 20th May, 2026.
2. The above financial statements have been prepared in accordance with applicable Indian Accounting Standards issued by the ICAI.
3. The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
4. There are no investor complaints received / pending as on 31st March, 2026.
5. Figures for the Quarter Ended 31st March, 2026, are the balancing figure between audited figures of Year Ended 31st March, 2026 and published unaudited figures of Nine Months Ended 31st December, 2025, which were subject to limited review.
6. The Company has estimated and recognized the impact of implementation of New Labour Code under Employee Benefit expense for the year ended 31st March 2026. The impact of the same is not material to the result for the year.
7. Since the segment information as per Ind AS 108 - Operating Segments is provided in the consolidated financial results, the same is not provided in the standalone financial results.
8. Other Income for the year ended 31st March 2026, mainly includes ₹ 25.08 Lakhs being unrealised loss on investment in securities, ₹ 6.67 Lakhs being realised loss from sale of securities, ₹ 106.70 Lakhs being profit on sale of land and ₹ 147.6 Lakhs being profit on sale of asset.

For SHREEJI TRANSLOGISTICS LTD

Rajnikant
Chhabildas Shah

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RAJNIKANT C. SHAH
WHOLE TIME DIRECTOR
DIN: 00269109

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Chhabildas Shah

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NARENDRA C. SHAH
WHOLE TIME DIRECTOR
DIN: 00268812

PLACE : NAVI MUMBAI

DATE: 20th May, 2026

SHREEJI TRANSLOGISTICS LTD

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25, Navi Mumbai, Sanpada, Maharashtra-400 703
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CIN:-L63010MH1994PLC077890



STATEMENT OF AUDITED STANDALONE ASSETS AND LIABILITIES

₹ in Lakhs

PARTICULARS	AS AT 31ST MARCH 2026		AS AT 31ST MARCH 2025	
	AUDITED		AUDITED	
I ASSETS				
NON-CURRENT ASSETS				
a) Property, Plant and Equipment and Intangible Assets:-				
i) Property, Plant and Equipment	2,247.37		2,629.07	
ii) Intangible Assets	199.97		225.00	
iii) Capital Work-in-Progress	-		-	
iv) Investment Property	22.18		34.40	
v) Intangible Assets Under Development	-		-	
vi) Right of Use Assets	24.64		-	
b) Financial assets				
i) Investments	7.58		11.09	
ii) Loans	374.41		646.62	
iii) Other Financial Assets	30.74		76.32	
c) Other non-current assets	3.24		2.65	
TOTAL NON-CURRENT ASSETS		2,910.13		3,625.15
CURRENT ASSETS				
a) Inventories	5.00		31.43	
b) Financial assets				
i) Investments	221.46		380.12	
ii) Trade receivables	7,439.80		6,111.46	
iii) Cash and cash equivalents	84.33		198.38	
iv) Bank Balance other than (iii) above	554.22		570.54	
v) Other Financial Assets.	43.00		28.05	
c) Current Tax Assets (net)	413.01		303.49	
d) Other current assets	280.72		250.49	
TOTAL CURRENT ASSETS		9,041.54		7,873.96
TOTAL ASSETS		11,951.67		11,499.11
II EQUITY AND LIABILITIES				
Equity				
a) Equity Share Capital	1,397.67		1,397.67	
b) Other equity	4,613.14		4,280.04	
NON-CURRENT LIABILITIES		6,010.81		5,677.71
a) Financial liabilities				
i) Borrowings	982.59		1,154.31	
ii) Lease Liabilities	15.05		-	
b) Deferred Tax Liabilities (Net)	310.90		350.18	
c) Provisions	253.28		286.47	
d) Other Non Current Liabilities	-		45.75	
TOTAL NON-CURRENT LIABILITIES		1,561.82		1,836.71
CURRENT LIABILITIES				
a) Financial liabilities				
i) Borrowings	2,998.90		3,001.45	
ii) Lease Liabilities	9.93		-	
iii) Trade payables due to:				
- Micro and small enterprises	84.05		62.99	
- Other than micro and small enterprises	399.19		296.66	
b) Other Current Liabilities	850.96		584.26	
c) Provisions	36.01		39.33	
TOTAL CURRENT LIABILITIES		4,379.04		3,984.69
TOTAL EQUITY AND LIABILITIES		11,951.67		11,499.11

For SHREEJI TRANSLOGISTICS LTD.

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Chhabildas
Shah

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RAJNIKANT C. SHAH
WHOLE TIME DIRECTOR
DIN: 00269109

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NARENDRA C. SHAH
WHOLE TIME DIRECTOR
DIN: 00268812

PLACE : NAVI MUMBAI
DATE : 20th May, 2026



STATEMENT OF AUDITED STANDALONE CASH FLOW

PARTICULARS	Year Ended	Year Ended
	31st March 2026	31st March 2025
	(₹ in Lakhs)	(₹ in Lakhs)
1 CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax as per Statement of Profit and Loss	355.90	227.43
Adjustment for :		
Depreciation	400.36	483.07
(Profit) on Sales / Disposal of Fixed Asset	(254.31)	(201.39)
Fixed Asset written off	23.84	-
Interim/Final Dividend	-	(69.88)
Unrealised (Gain) or Loss on Revaluation of Investment	25.08	52.00
Actuarial Gain / (Loss) on Remeasurement of defined employee benefit plans	22.39	(0.75)
Dividend Income	(1.09)	(2.72)
Rent Income	(0.22)	-
Finance Cost	399.04	405.89
Operating Profit before working capital changes	970.99	893.65
Decrease\ (Increase) in Inventories	26.44	(5.24)
Decrease\ (Increase) in Trade Receivable	(1,328.34)	376.91
Decrease\ (Increase) in Other Current Assets	(139.75)	432.85
Decrease\ (Increase) in Loans & advances	305.76	(65.95)
Increase\ (Decrease) in Short Term Provision	(88.00)	3.28
Increase\ (Decrease) in Non Current Liability	(78.76)	30.57
Increase\ (Decrease) in Trade Payable and Other Current Liability	390.29	(105.22)
Cash Generated from Operations	58.63	1,560.85
Less : Income Taxes Paid	-	293.95
Net Cash Flow from Operating Activities	58.63	1,266.90
2 CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipments/ Capital WIP (Net)	(119.75)	(103.82)
Sale Proceeds of Sale of Property, Plant and Equipment	344.18	255.44
Investment in Equipment Instrument	-	(185.42)
Other Investment	133.58	-
Dividend Received	1.09	2.72
Capital Advances	-	5.11
Net Cash Flow in Investing Activities	359.10	(25.97)
3 CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of non-current borrowings	(171.71)	(615.94)
(Repayment)/ Proceeds of current borrowings	(2.55)	95.40
(Repayment)/ Proceeds towards Lease Liabilities	24.98	-
Rent Income	0.22	-
Financial Costs	(399.04)	(405.89)
Net Cash Provided by Financing Activities	(548.10)	(926.43)
Net increase / (Decrease) in cash and Cash Equivalents (1 + 2 + 3)	(130.37)	314.50
Cash and Cash Equivalents at the beginning of the period.	768.92	454.42
Cash and Cash Equivalents at the end of the Period	638.55	768.92

Notes : -

The Cash Flow Statement has been Prepared under the "Indirect Method" as set out in IND AS 7 on Cash Flow Statements issued by the Institute of Chartered Accountants of India.

For SHREEJI TRANSLOGISTICS LTD

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Rajnikant Chhabildas
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Date: 2026.05.20 17:19:16
+05'30'**RAJNIKANT SHAH**
WHOLE TIME DIRECTOR
DIN:-00269109**PLACE : NAVI MUMBAI****DATE: 20th May, 2026**Narendra
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Chhabildas Shah
Date: 2026.05.20 17:21:39
+05'30'**NARENDRA C. SHAH**
WHOLE TIME DIRECTOR
DIN: 00268812



20th May, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Scrip Code: 540738

Sub: Declaration regarding Audit Report with unmodified opinion

Dear Sir/ Madam,

Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s. G. P. Kapadia & Co. (FRN: 104768W), Chartered Accountants, Statutory Auditors of the Company have issued Audit Reports with unmodified opinion in respect of the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended 31st March, 2026.

Kindly take the above information on records.

Thanking you,

Yours faithfully,

For Shreeji Translogistics Limited

B B Bhatt

Bharatkumar B. Bhatt
Chief Financial Officer

