



7th February, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Scrip Code: 540738

Sub: Outcome of Board Meeting held on 7th February, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on Saturday, 7th February, 2026, *inter alia*, considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended 31st December, 2025.

Pursuant to Regulation 33 of the Listing Regulations, please find enclosed the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended 31st December, 2025 along with Limited Review Report thereon by Statutory Auditors of the Company.

The Board Meeting commenced at 10.30 a.m. and concluded at 11.35 a.m.

Kindly take the above information on record.

Thanking you.

Yours Faithfully

For Shreeji Translogistics Limited

Himani
Harshin Dave

Digitally signed by
Himani Harshin Dave
Date: 2026.02.07
11:53:27 +05'30'

Himani Dave

Company Secretary & Compliance Officer



REGIONAL OFFICES :

Chennai : T : 2680 0092 / 2680 0093 • E : chennai@shreejitrans.com
Bangalore : T : 4081 2222 / 4081 2200 • E : bangalore@shreejitrans.com

PAN No. : AAEC53602B
SAC Code : 996511
CIN No. : L63010MH1994PLC077890

Limited Review Report on the Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended 31th December, 2025 of Shreeji Translogistics Limited under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

To,
Board of Directors,
Shreeji Translogistics Limited.

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Shreeji Translogistics Limited** (the “Parent”), its subsidiaries and its associate for the Quarter and Nine Months Ended 31th December, 2025.
2. This statement, which is the responsibility of the Parent’s management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, ‘Review of Interim Financial Information Performed by the Independent Auditor of the entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The statement includes the results of the following entity:

Name of the Entity	Relationship
STL Transworld Private Limited	Wholly Owned Subsidiary
TKD Digitrans Tech Private Limited (till 24 th December, 2025)	Subsidiary
TKD Communication LLP (till 30 th September, 2025)	Associate

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

G. P. KAPADIA & CO.

Chartered Accountants

6. We did not review the interim financial results of 1 subsidiary included in the unaudited consolidated financial results, whose interim financial results reflect total net profit/(loss) after tax of Rs. (7.07) Lakhs for the period ended 24th December, 2025, as considered in the consolidated unaudited financial results. The interim financial results of this subsidiary have been reviewed by their auditor whose report has been furnished to us, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of their auditor. Our conclusion on the statement is not modified in respect of the above matter.
7. Attention is drawn to the fact that the carrying amount of the investment in the associate as at 30th September, 2025 has been purchased by the continuing partners. We also note that no transactions have occurred during the period and accordingly, the share of profit or loss from the associate is NIL as on 30th September, 2025 as certified by the management. Our conclusion is not modified in respect of this matter.
8. Attention is drawn to the fact that the figures included in the statement for the Quarter and Nine Months Ended 31st December, 2024 and Financial Year Ended 31st March, 2025, included in the statement were reviewed/audited by Sanjay C. Shah & Associates, Chartered Accountants, whose review/audit report(s) expressed an unmodified conclusions/opinion for the above periods.

FOR G.P. KAPADIA & CO.

(Chartered Accountants)

Firm Registration No - 104768W

Digitally signed by Atul Babubhai
Desai

Date: 2026.02.07 11:08:48 +05'30'

Atul B. Desai

(Partner)

Membership No: 030850

Place: Mumbai

Date: 07th February, 2026

UDIN: 26030850ZASQOS6149

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25, Navi Mumbai, Sanpada, Maharashtra-400 703
Tel No:-022-40746600, Email Id:-mumbai@shreejittrans.com, Website:-www.shreejittranslogistics.com
CIN:-L63010MH1994PLC077890

Notes:

1. The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 7th february, 2026.
2. The above financial statements have been prepared in accordance with applicable Indian Accounting Standards issued by the ICAI.
3. The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
4. There are no investor complaints received / pending as on 31st December, 2025.
5. Figures for the Quarter Ended 31st December, 2025, are the balancing figure between unaudited figures of Nine Months Ended 31st December, 2025 and published unaudited figures of Half Ended 30th September, 2025, which were subject to limited review.
6. The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the 'Codes'). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the consolidated financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

Rajnikant Chhabildas Shah Digitally signed by Rajnikant Chhabildas Shah Date: 2026.02.07 11:26:31 +05'30'

PLACE : NAVI MUMBAI
DATE: 7th February, 2026

Narendra Chhabildas Shah
Digitally signed by Narendra Chhabildas Shah
Date: 2026.02.07 11:27:40 +05'30'

NARENDRA C. SHAH
WHOLE TIME DIRECTOR
DIN: 00268812

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25, Navi Mumbai, Sanpada, Maharashtra-400 703
Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com
CIN:-L63010MH1994PLC077890

Note: The assets and liabilities of the Group are used interchangeably amongst segments. Allocation of such assets and liabilities is not practicable and any forced allocation would not result in any meaningful segregation. Hence assets and liabilities have not been identified to any of the reportable segments.

Limited Review Report on the Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31st December, 2025 of Shreeji Translogistics Limited under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

To,
Board of Directors,
Shreeji Translogistics Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Shreeji Translogistics Limited** (hereinafter referred to as “the company”) for the Quarter and Nine Months Ended 31st December, 2025.
2. This statement, which is the responsibility of the Company’s Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, ‘Review of Interim Financial Information Performed by the Independent Auditor of the entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

G. P. KAPADIA & CO.

Chartered Accountants

5. Attention is drawn to the fact that the figures included in the statement for the Quarter and Nine Months Ended 31st December, 2024, and Financial Year Ended 31st March, 2025, included in the statement were reviewed/audited by Sanjay C. Shah & Associates, Chartered Accountants, whose review/audit report(s) expressed an unmodified conclusions/opinion for the above periods.

FOR G.P. KAPADIA & CO.

(Chartered Accountants)

Firm Registration No - 104768W

Digitally signed by Atul Babubhai
Desai

Date: 2026.02.07 11:07:33 +05'30'

Atul B. Desai

(Partner)

Membership No: 030850

Place: Mumbai

Date: 07th February, 2026

UDIN: 26030850SELLVK7389

SHREEJI TRANSLOGISTICS LTD

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25, Navi Mumbai, Sanpada, Maharashtra-400 703

Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com

CIN:-L63010MH1994PLC077890



STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(₹ in Lakhs, except per equity share data)

PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	Dec 31, 2025	Sep 30, 2025	Dec 31, 2024	Dec 31, 2025	Dec 31, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I Revenue From Operations	5,840.29	5,994.30	5,391.14	17,201.76	16,897.42	22,018.30
II Other Income	105.05	100.04	11.49	327.47	169.82	246.63
III TOTAL INCOME (I+II)	5,945.34	6,094.33	5,402.63	17,529.23	17,067.25	22,264.93
IV EXPENSES						
a) Purchases of Stock-in-Trade	-	-	365.08	-	2,136.24	2,136.24
b) Change in Inventories of Finished Goods and Stock-In-Trade	1.01	6.87	-	11.15	(5.24)	(5.24)
c) Employee Benefit Expenses	299.10	302.00	352.69	898.06	959.71	1,266.35
d) Finance Costs	101.88	103.09	106.21	303.90	312.36	432.49
e) Depreciation and Amortization Expenses	104.99	95.55	123.51	297.95	361.95	483.07
f) Other Expenses	5,346.87	5,497.66	4,399.12	15,782.68	13,166.42	17,724.59
TOTAL EXPENSES	5,853.85	6,005.16	5,346.61	17,293.74	16,931.45	22,037.50
V PROFIT / (LOSS) BEFORE EXCEPTIONAL ITEMS (III-IV)	91.49	89.17	56.02	235.49	135.81	227.43
VI Exceptional Items	-	-	-	-	-	-
VII PROFIT / (LOSS) BEFORE TAX	91.49	89.17	56.02	235.49	135.81	227.43
VIII Tax Expenses						
a) Current Income Tax	19.52	87.57	28.75	82.20	56.51	118.14
b) Short Provision of Earlier Years	-	-	-	-	-	2.50
c) Deferred Tax	(10.21)	(61.10)	(7.12)	(49.52)	(12.47)	(46.56)
IX PROFIT FOR THE PERIOD/YEAR	82.18	62.70	34.39	202.81	91.77	153.35
X OTHER COMPREHENSIVE INCOME						
Items that will not be reclassified to profit or loss						
(i) Remeasurement gain/(loss) of defined employee benefit plans (net of tax);	1.72	5.41	1.76	10.27	(1.29)	(0.75)
TOTAL OF OTHER COMPREHENSIVE INCOME/(LOSSES)	1.72	5.41	1.76	10.27	(1.29)	(0.75)
XI TOTAL COMPREHENSIVE INCOME/(LOSSES) FOR THE PERIOD/YEAR	83.90	68.11	36.15	213.08	90.48	152.60
XII PAID UP EQUITY SHARES CAPITAL (Face Value of Rs.2/-each)	1,397.67	1,397.67	1,397.67	1,397.67	1,397.67	1,397.67
XIII Earnings Per Equity Share (Face Value of Rs.2 each) {Not Annualised}						
Basic and Diluted Earnings Per Share	0.12	0.09	0.05	0.29	0.13	0.22

Notes:

- The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 7th february, 2026.
- The above financial statements have been prepared in accordance with applicable Indian Accounting Standards issued by the ICAI.
- The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
- There are no investor complaints received / pending as on 31st December, 2025.
- Figures for the Quarter Ended 31st December, 2025, are the balancing figure between unaudited figures of Nine Months Ended 31st December, 2025 and published unaudited figures of Half Ended 30th September, 2025, which were subject to limited review.
- Since the segment information as per Ind AS 108 - Operating Segments is provided in the consolidated financial results, the same is not provided in the standalone financial results.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the standalone financial result of the Company for the quarter and nine months ended December 31, 2025. Once Central/State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

For SHREEJI TRANSLOGISTICS LTD

Rajnikant
Chhabildas
Shah

Digitally signed by
Rajnikant
Chhabildas Shah
Date: 2026.02.07
11:29:46 +05'30'

RAJNIKANT C. SHAH
WHOLE TIME DIRECTOR
DIN: 00269109

PLACE : NAVI MUMBAI
DATE: 7th February, 2026

Narendra
Chhabildas
Shah

Digitally signed by
Narendra Chhabildas
Shah
Date: 2026.02.07
11:30:13 +05'30'

NARENDRA C. SHAH
WHOLE TIME DIRECTOR
DIN: 00268812